

**FORM NO. 4C**  
**COMPANIES ACT, 1956**

[Pursuant to section 77A(10)]

(See rule 5C\* also)

**Return in respect of buy-back of securities** (Please attach separate sheets, if necessary)

1. Name of the company :
2. Address of Registered Office of Company :
3. Registration Number of the company allotted by the Registrar of Companies :
4. Income-tax Permanent Account Number, under Income-tax Act, 1961 :
5. Whether the Company is listed (Indicate Yes or No) : Yes/No
6. If listed, give the names of stock exchanges where listed and also indicate the date and other details of listing of securities with each stock exchange :
7. If listed, name of the merchant banker appointed by the company in terms of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 made under the Securities and Exchange Board of India Act, 1992 :
8. Details of capital as on (as per latest audited balance sheet) :

Sl. No.	Details of Capital	Authorised Capital (Rs.)	Subscribed Capital (Rs.)	Paid-up Capital (Rs.)
(1)	(2)	(3)	(4)	(5)
1.	Equity			
2.	Preference : (a) Redeemable (b) Convertible			
3.	Others, if any			
TOTAL				

9. Free Reserves [as defined in clause (b) of *Explanation* to section 372A of Companies Act, 1956] :  
As on (as per latest audited balance sheet)

10. Securities Premium Account :  
As on (as per latest audited balance sheet)
11. Proceeds of any shares or other specified securities :  
As on (as per latest audited balance sheet)
12. Debts :  
As on (as per latest audited balance sheet)
- A. Secured :
- B. Unsecured :
- C. Total (A+B) :
13. Date of special resolution of members authorising buy-back of securities :
14. Amount of securities authorised to be bought-back :
15. Date up to which buy-back of securities to be completed :
16. Date on which earlier buy-back was authorised (give details of each earlier buy-back) :
17. Date on which the earlier buy-back was completed :
18. Debt to capital and free reserve ratio allowed for the company :
19. Details of Government approval for the ratio at serial number '18' above higher than 2 : 1 :
20. Whether there is any default in the following :
- (a) Repayment of deposit : \*Yes/No
- (b) Repayment of interest payable on deposits referred to in "(a)" above : Yes/No
- (c) Repayment of debentures : Yes/No
- (d) Repayment of Preference shares : Yes/No
- (e) Payment of dividend to shareholders : Yes/No
- (f) Repayment of term loans to any financial institution/bank : Yes/No

(g) Repayment of interest on the term loans referred to : Yes/No  
in “(f)” above

21. Whether there is any default in complying with the provisions of following :  
sections

A. Section 159 (relating to Annual Return) : \*Yes/No

B. Section 207 (relating to payment of dividend) : \*Yes/No

C. Section 211 (relating to balance sheet/profit and loss account) : \*Yes/No

22. Description of securities bought-back by the company : (Please attach separate sheets, if necessary)

Sl. No.	Folio No./Certificate number of securities bought-back	Date of buy-back of securities	Number of securities bought-back	Category to which they belong (Preference/Equity/ Employees' Stock Option/ Sweat equity, etc.)
(1)	(2)	(3)	(4)	(5)

Name of the last holder of security	Reference to entry in register of members	*Mode of buy back of securities (Rs.)	Face value of a security (Rs.)	Buy-back value paid for a security (Rs.)
(6)	(7)	(8)	(9)	(10)

Total consideration paid for buy-back of securities (Rs.)	Cumulative total of column 11	Date of cancellation of securities bought-back	Date of Extinguishment of securities bought-back	Date of physical destruction of securities bought-back
(11)	(12)	(13)	(14)	(15)

Remarks \_\_\_\_\_ -  
(16)

23. Particulars relating to holders of securities before buy-back :

Sl. No.	Date of buy-back	Folio Number and Certificate Number of security bought-back	Name of the last holder of security	Reference to entry in Register of members
(1)	(2)	(3)	(4)	(5)

(Please attach separate sheets, if necessary)

- 24.** Date of payment of consideration to all the shareholders from :  
whom securities have been bought back. (Give details in respect of all such shareholders)
- 25.** The shareholding pattern after buy-back of securities (Please attach separate sheets, if necessary)

Sl. No.	Category of security holders	*Shareholding Pattern	
		Securities held before buy-back as on	Securities held after buy-back as on
		_____	_____
1.	Central Government		
2.	State Governments		
3.	Government Companies		
4.	Public Financial Institutions		
5.	Banks		
6.	Mutual Funds		
7.	Venture Capital		
8.	Foreign Holdings (FIIs/FCs//FFIs/NRIs/OCBs)		
9.	Bodies Corporates (Not mentioned above)		
10.	Employees' Stock Option		
11.	Directors/Relatives of Directors		
12.	Sweat Equity		
13.	Others		

Indicate details in respect of each category of security bought back.

Place : \_\_\_\_\_

Signature : \_\_\_\_\_

Date : \_\_\_\_\_

Name : \_\_\_\_\_

Designation : \_\_\_\_\_

Company Seal