

ODG

Report on overseas acquisition made under the ADR/GDR Stock Swap Scheme

I. General

(a) Name and address of the Indian Company

(b) Date of Incorporation :

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D	D	-	M	M	-	Y	Y	Y	Y
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(c) Line(s) of activity (activities)

(d) Financial details of the Indian company for the last three years:—

(Rs. in crores)

<i>Financial year ended</i>	<i>Domestic sales</i>	<i>Forex Exchange earnings from exports</i>	<i>Forex earnings (other than export of goods/ services)</i>	<i>Paid up capital</i>	<i>Net Profit/ (Loss)</i>	<i>Net-worth</i>
(1)	(2)	(3)	(4)	(5)	(6)	(7)

II. Details of ADRs/GDRs issued on Stock Swap basis for the acquisition under report :

(a) Number and Amount of ADRs/GDRs issued for the purpose

(b) (i) Name of the stock exchange on which the ADRs/GDRs are listed

(ii) Name of the Issue Manager

(c) Number of underlying share of the Indian company for each ADR/GDR issue

(d) (i) Acquisition price per share of the overseas (acquired) company

(ii) Price of share recommended by the Investment Banker

(e) Price of each underlying share and ADR/GDR of the Indian company (acquiring company)

(f) Basis of valuation of price of the share of the Indian company

(g) Share Exchange Ratio (Share price of the acquired company/share price of the acquiring company)

III. Details of the foreign (acquired) company

(a) Name and address of the company

(b) Name(s) and address of the shareholders of the acquiring company offering the shares in exchange

(c) Line(s) of activity (activities) of the company

(d) Financial particulars of the company for the last 3 years

(Amount in Foreign Currency/million)

<i>Accounting year ended</i>	<i>Name of Foreign Currency</i>	<i>Gross Sales/ Turnover</i>	<i>Net Profit/ (Loss)</i>	<i>Paid-up capital</i>	<i>Net-worth</i>
(1)	(2)	(3)	(4)	(5)	(6)

IV. Post-acquisition equity structure of Indian company (acquiring company) and foreign company (acquired company)

- (a) Indian Company (b) Foreign Company
 (% of non-resident holding to total equity) (% of Indian holding to total equity)

Pre-acquisition	Post-acquisition	Pre-acquisition	Post-acquisition

V. Cumulative position of ADRs/GDRs issued for overseas acquisitions under the scheme

(Amount in Foreign Currency/million)

<i>Sr. No.</i>	<i>Date of Issue</i>	<i>Amount of Issue</i>	<i>Issue price per ADR/GDR</i>	<i>Amount outstanding</i>	<i>Name of the foreign company acquired</i>	<i>Date of report to RBI in form ODG</i>
(1)	(2)	(3)	(4)	(5)	(6)	(7)

VI. Any other information relevant to the acquisition under report

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DECLARATION

It is certified that the information furnished above is true and correct. It is further certified that all the legal and other regulatory requirements in India and the host country of acquisition have been complied with.

Place

Date

(Signature of authorised official)

Name:

Stamp & Seal

Designation :

Encls: