

## ODB

### Application for issue of ADRs/GDRs on back to back basis for overseas acquisitions

- (i) Name and address of the Indian Company :
- (ii) Status of Indian Company [public limited company, private limited company, public sector undertaking or others (please specify)]:
- (iii) Name of the Industrial Group/House to which the applicant company belongs :
- (iv) Date of incorporation:
- (v) Existing line(s) of activity (activities):
- (vi) Financial particulars of the Indian company for the last three years :

(Rs. in crores)

Financial year ended	Domestic Sales	Forex earnings by way of exports	Forex earnings (other than export of goods/services)	Net Profits/ (Loss)	Paid-up capital	Net worth
(1)	(2)	(3)	(4)	(5)	(6)	(7)

- (vii) Particulars of the existing overseas JV/WOS set up/acquired by the applicant company and its operational details for the last three years.

(Amount in foreign currency/million)

Name of the overseas concern and its location	Approval No. issued by RBI	Name of foreign Currency	Amount of Investment		
			Equity	Loan	Guarantee
(1)	(2)	(3)	(4)	(5)	(6)

Average annual turnover	Amount repatriated to India			Profit (loss) during the last year	Net worth as per the last balance sheet
	Dividend	Other entitlements	Exports Realized		
(7)	(8)	(9)	(10)	(11)	(12)

- (viii) Amount of blanket approval limit being sought for and the justification therefor. (Please see the instructions) \_\_\_\_
- (viii) If the applicant company or its sister concern/promoters/directors are under Exporters' Caution List of the Reserve Bank or their affairs are under investigation by Directorate of Enforcement/other law enforcing agencies, the brief particulars thereof and the present position may be indicated here. \_\_\_\_\_

**DECLARATION**

It is hereby certified that the information furnished above is true and correct. It is further certified that all the legal and other regulations/requirements in India and the host country of acquisitions will be complied with when the transactions for the acquisitions are put through after obtaining necessary approval from the Reserve Bank.

Place

Signature of the authorised official

Stamp/Seal

Date

Name

Designation

*List of enclosures:*