



CIRCULAR

CIR/CFD/DIL/ 9 /2012

August 22, 2012

To

All Registered Merchant Bankers

Dear Sir / Madam,

Sub: Filing Offer Documents under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009

1. Please refer to circular No. SEBI CIR/CFD/DIL/5/2012 dated May 03, 2012 on the captioned subject.
2. In partial modification of the above referred circular, it is hereby informed that the jurisdiction of Eastern Regional Office of SEBI includes the state of Sikkim and the Union Territory of Andaman & Nicobar Islands. The revised Jurisdiction of Eastern Region is as indicated below:-

Sl. No.	Region in which registered office of the issuer falls	Jurisdictions covered in this region	Name and address of the office of the Board where draft offer document / offer document is required to be filed
Estimated issue size of upto ₹ 500 crore			
i.	Eastern Region	Assam, Bihar, Manipur, Meghalaya, Nagaland, Orissa, West Bengal, Tripura, Arunachal Pradesh, Mizoram, Jharkhand, Andaman & Nicobar Islands and Sikkim	SEBI Eastern Regional Office, 3rd Floor, L & T Chambers, 16 Camac Street, Kolkata - 700 017

3. The amendments made vide this circular shall come into effect for all draft offer documents for issues which are filed with SEBI on or after August 27, 2012.
4. The above are specified in exercise of the powers conferred under Section 11 read with Section 11A of the Securities and Exchange Board of India Act, 1992. This circular is available on SEBI website at www.sebi.gov.in under the categories “Legal Framework” and “Issues and Listing”.

Yours faithfully,

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